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## Section 1: 8-K

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

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### CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 20, 2018

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# SERITAGE GROWTH PROPERTIES

(Exact Name of Registrant as Specified in Its Charter)

**Maryland**

(State or Other Jurisdiction of Incorporation)

**001-37420**

(Commission File Number)

**38-3976287**

(I.R.S. Employer Identification No.)

**489 Fifth Avenue, 18<sup>th</sup> Floor  
New York, NY 10017**

(Address of Principal Executive Offices, including Zip Code)

**Registrant's telephone number, including area code: (212) 355-7800**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 8.01. Other Events**

On February 20, 2018, Seritage Growth Properties (the “Company”) announced that its Board of Trustees declared a cash dividend for the first quarter of 2018 of \$0.25 for each Class A common share and Class C non-voting common share, payable on April 12, 2018 to shareholders of record on March 30, 2018.

The Company also announced on February 20, 2018 that its Board of Trustees declared a cash dividend of \$0.593056 per share of its 7.00% Series A Cumulative Redeemable Preferred Shares. This dividend covers the period from, and including, December 14, 2017 to, but excluding, April 15, 2018 and will be paid on April 16, 2018 to holders of record on March 30, 2018.

A copy of the press release issued by the Company on February 20, 2018 is filed herewith as Exhibit 99.1 and is incorporated in this Item 8.01 by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	<a href="#"><u>Press release of Seritage Growth Properties, dated February 20, 2018.</u></a>

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 20, 2018

### SERITAGE GROWTH PROPERTIES

By: /s/ Matthew Fernand  
Name: Matthew Fernand  
Title: General Counsel, Executive Vice President and  
Secretary

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## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	<a href="#">Press release of Seritage Growth Properties, dated February 20, 2018.</a>

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## Section 2: EX-99.1



### **Seritage Growth Properties Announces First Quarter 2018 Dividend for Common and Preferred Shares**

New York, NY – February 20, 2018 – Seritage Growth Properties (NYSE: SRG) announced today that its Board of Trustees declared a cash dividend of \$0.25 per Class A and Class C common share for the first quarter of 2018. The dividend will be paid on April 12, 2018 to Class A and Class C shareholders of record on March 30, 2018.

The Company also announced today that its Board of Trustees declared a cash dividend of \$0.593056 per share of its 7.00% Series A Cumulative Redeemable Preferred Shares. This dividend covers the period from, and including, December 14, 2017 to, but excluding, April 15, 2018 and will be paid on April 16, 2018 to holders of record on March 30, 2018.

#### **About Seritage Growth Properties**

Seritage Growth Properties is a publicly-traded, self-administered and self-managed REIT with 230 wholly-owned properties and 23 joint venture properties totaling over 39 million square feet of space across 49 states and Puerto Rico. The Company was formed and listed on the New York Stock Exchange (NYSE: SRG) in July 2015 in conjunction with the acquisition of a portfolio of real estate from Sears Holdings. Our mission is to create and own revitalized shopping, dining, entertainment and mixed-use destinations that provide enriched experiences for consumers and local communities, and that generate long-term value for our shareholders. The Company is headquartered in New York, NY.

#### **Contact**

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